

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF VIRGINIA
Richmond Division

In re:)	Chapter 11
)	
BERMUDA BAY, L.L.C.,)	
)	
Debtor.)	Case No. 09-32133-DOT
)	
)	
In re:)	Chapter 11
)	
ABKDH, LLC)	
)	
Debtor.)	Case No. 09-32130-DOT
)	
)	

**NOTICE OF (A) FILING OF MOTION
AND (B) HEARING ON MOTION**

PLEASE TAKE NOTICE that the above-captioned debtors and debtors-in-possession (collectively, the “Debtors” and each a “Debtor”) by counsel, filed with the United States Bankruptcy Court for the Eastern District of Virginia, Richmond Division (the “Court”), Debtors’ Motion For Joint Administration Of Related Chapter 11 Cases And Memorandum In Support Thereof (the “Motion”). A copy of the Motion is being served upon simultaneously herewith.

Your rights may be affected. You should read these papers carefully and discuss them with your attorney, if you have one in these bankruptcy cases. (If you do not have an attorney, you may wish to consult one). Under Local Bankruptcy Rule 9013-1, unless a written response to the Motion is filed with the Clerk of Court and served on the moving party within five (5) business days before the scheduled hearing date, the Court may deem

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Proposed Counsel for the Debtors

any opposition waived, treat the Motion as conceded, and issue an order granting the relief requested.

PLEASE TAKE FURTHER NOTICE that on June 10, 2009 at 12:00 p.m. (or such time thereafter as the matter may be heard) the undersigned will appear before The Honorable Douglas O. Tice, United States Bankruptcy Judge, in Room 5100, United States Courthouse, 701 East Broad Street, Richmond, Virginia 23219, and will move the Court for entry of an order approving the Motion.

If you do not want the Court to grant the relief sought in the Motion, or if you want the Court to consider your views on the Motion, then within five (5) business days from the date of the hearing, you or your attorney must:

- ☒ Electronically file with the Court, at the address shown below, a written response with supporting memorandum pursuant to Local Bankruptcy Rule 9013-1. You must mail or otherwise file it early enough so the Court will receive it on or before the due date identified herein.

Clerk of Court
United States Bankruptcy Court
701 East Broad Street, Suite 4000
Richmond, Virginia 23219-1888

You must also serve a copy on:

Paula S. Beran, Esquire
Tavener & Beran, PLC
20 North Eighth Street, Second Floor
Richmond, Virginia 23219

Robert B. Van Arsdale, Esquire
Office of the United States Trustee
701 East Broad Street, Suite 4304
Richmond, Virginia 23219

If you or your attorney do not take these steps, the Court may deem any opposition waived, treat the Motion as conceded, and issue an order granting the requested relief without further notice or hearing.

BERMUDA BAY, L.L.C.,
ABKDH, LLC

By: /s/ Paula S. Beran
Proposed Counsel

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CERTIFICATE OF SERVICE

I hereby certify that on the 22nd day of May, 2009, a true and correct copy of the Notice Of (A) Filing of Motion and (B) Hearing On Motion was served via electronic delivery and/or first class mail, postage prepaid, to the Debtors' 20 largest unsecured creditors as identified in their Chapter 11 petitions, the Debtors' known secured creditors, any known legal counsel for the Debtors' secured creditors and all parties requesting service of pleadings in these cases (all as listed on Schedule A attached hereto).

/s/ Paula S. Beran
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Case 09-32133-DOT

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